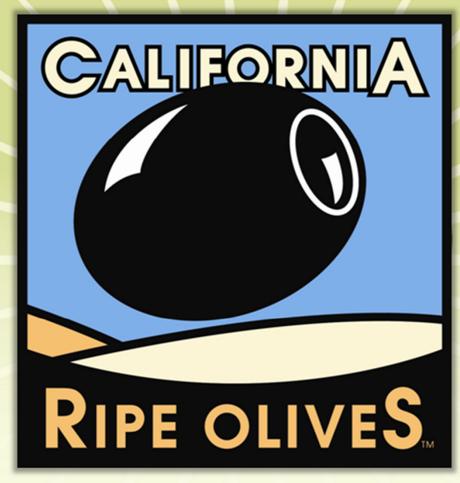


In Review April 2011



Presented By:

The California Olive Committee

California Olive Committee – Federal Marketing Order Est. 1965

*The California Olive Committee (COC) is a grower funded program. The Committee administers marketing, research, inspection and compliance programs.



In Review:

- 2010 Harvest
- Where the Industry stands
 - Inventory
 - Pack
 - Shipment/Sales
 - Storage
 - Imports
- Programs
 - Marketing
 - Research
 - Inspection



2010 Harvest

(Tons)

Size	Sevillano	Mazanillo	Other	Total
Small	0	34,115.62	77.71	34,193.33
Medium	0	28,594.85	51.93	28,646.78
Large	0	25,389.24	118.06	25,507.30
Ex Large	0	13,134.78	241.08	13,375.86
Ex Large Sev C	2,798.63	0	0	2,798.63
Jumbo	5,992.66	0	187.40	6,180.06
Colossal	3,373.68	0	53.43	3,427.11
Supper Colossal	791.35	0	9.43	800.78
Total Canning	12,956.32	101,234.32	739.04	114,929.85
Limited	2,029.05	0	116.44	2,145.49
Limited Petite	0	22,810.55	103.86	22,914.41
Limited Sub-Petite	0	11,654.48	39.21	11,693.69
Undersize	868.54	6,611.83	33.45	7,513.82
Culls	659.91	5,081.65	45.41	5,786.96
Total Receipts	16,513.82	147,393.00	1,077.41	164,984.22



Where the Industry Stands: As of February 2011

Category	2010-2011 Crop	2009-2010 Crop	Change
Inventory	5,648,692	4,365,234	29.40%
Pack	8,777,338	5,916,678	57.40%
Sales	7,627,767	7,797,005	-2.17
Storage	123,134	14,491	7.50%
Limited	34,295	6,158	82.04%
Imports (Jan)	18,337	22,190	-17.36%
Import- GT	28,824	35,027	-17.71%



Programs

- Marketing
- Research
- Inspection
- Compliance

* Your grower dollars at work



Marketing: Social Media





Marketing: Celebrity Spokesperson





- Claire Robinson from the Food Network
 - Mom 2.0
 - Recipes
 - Tips
 - Radio media
 - Website
 - Facebook

Marketing: Tradeshows and PR

- Produce Marketing Association
- American Dietetics
 Association
- Mom 2.0

- WIN WIN Radio
- Food Fete Influencer
 Dinner
- Recipe Contests
- Full page feature
- Economic Impact Report

Research:

- Olive Knot
- Abscission agent
- Sensory Data and Chemical Markers
- Baseline Data for using stem water
- Improving the quality of California style Black Ripe Olives
- Fruit Fly Trapping





Inspection:

In the works:

- Second optical sizing machine
- Salts and weights
- Working with USDA to update Grades & Standards manual

Coming up:

- Electronic Reporting
- Sizing designations



Compliance:

- Section 8 (e)
 - Spain is still attempting to have inspection on their soil.
 - Keeping inferior product out
 - Last year, 480,304 tons of foreign product was rejected



Thank You

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